

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et al.  
Debtors.

Chapter 11

Case No. 01-01139 (JKF)  
Jointly Administered

**Related to Docket No. 29478**

**CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 29478**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Thirty-Fourth Quarterly Interim Application of Capstone Advisory Group, LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From April 1, 2012 through June 30, 2012* (the “Application”) [Docket No. 29478] filed on August 20, 2012.

The undersigned further certifies that he has reviewed the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than November 30, 2012 at 4:00 p.m.

Dated: December 5, 2012

Wilmington, Delaware

/s/ Michael R. Lastowski

Michael R. Lastowski (DE 3892)

Richard W. Riley (DE 4052)

DUANE MORRIS LLP

222 Delaware Avenue, Suite 1600

Wilmington, DE 19801-1246

Telephone: (302)-657-4900

Facsimile: (302)-657-4901

Email: mlastowski@duanemorris.com

rwriley@duanemorris.com

*Co-Counsel for the Official  
Committee of Unsecured Creditors*